

share information

INFORMASI SAHAM

OUR SHARE PRICE | MOVING FORWARD IN VALUE AND MOMENTUM

HARGA SAHAM MAP | BERTUMBUH DALAM NILAI DAN MOMENTUM

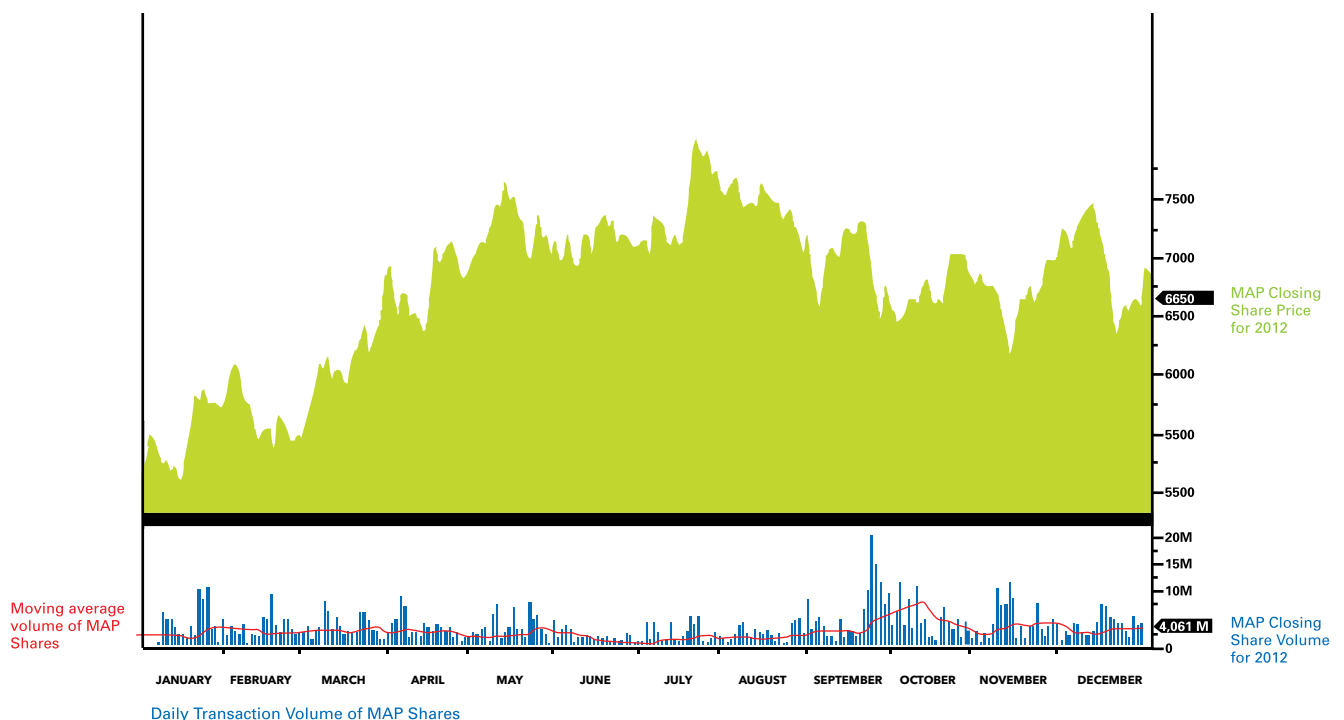
2011

| | HIGHEST price (Rp) | LOWEST price (Rp) | CLOSING price (Rp) |
|-------------------|-----------------------|----------------------|-----------------------|
| 31 March 2011 | 2,775 | 2,700 | 2,750 |
| 30 June 2011 | 4,050 | 3,900 | 3,975 |
| 30 September 2011 | 4,475 | 4,300 | 4,300 |
| 30 December 2011 | 5,300 | 5,150 | 5,150 |

2012

| | HIGHEST price (Rp) | LOWEST price (Rp) | CLOSING price (Rp) |
|-------------------|-----------------------|----------------------|-----------------------|
| 31 March 2012 | 6,500 | 6,350 | 6,350 |
| 30 June 2012 | 7,150 | 6,800 | 7,150 |
| 30 September 2012 | 6,450 | 6,300 | 6,400 |
| 30 December 2012 | 6,750 | 6,600 | 6,650 |

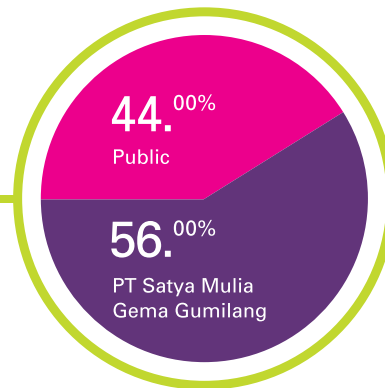
Share Price Movement and Volume | Pergerakan Harga dan Volume Saham



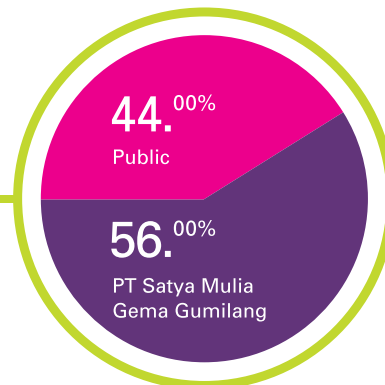
SHARE OWNERSHIP STRUCTURE

STRUKTUR KEPEMILIKAN SAHAM

2011



2012



| | PT Satya Mulia Gema Gumilang | Public |
|------|---------------------------------|--------|
| 2011 | 56.00% | 44.00% |
| 2012 | 56.00% | 44.00% |



organization structure

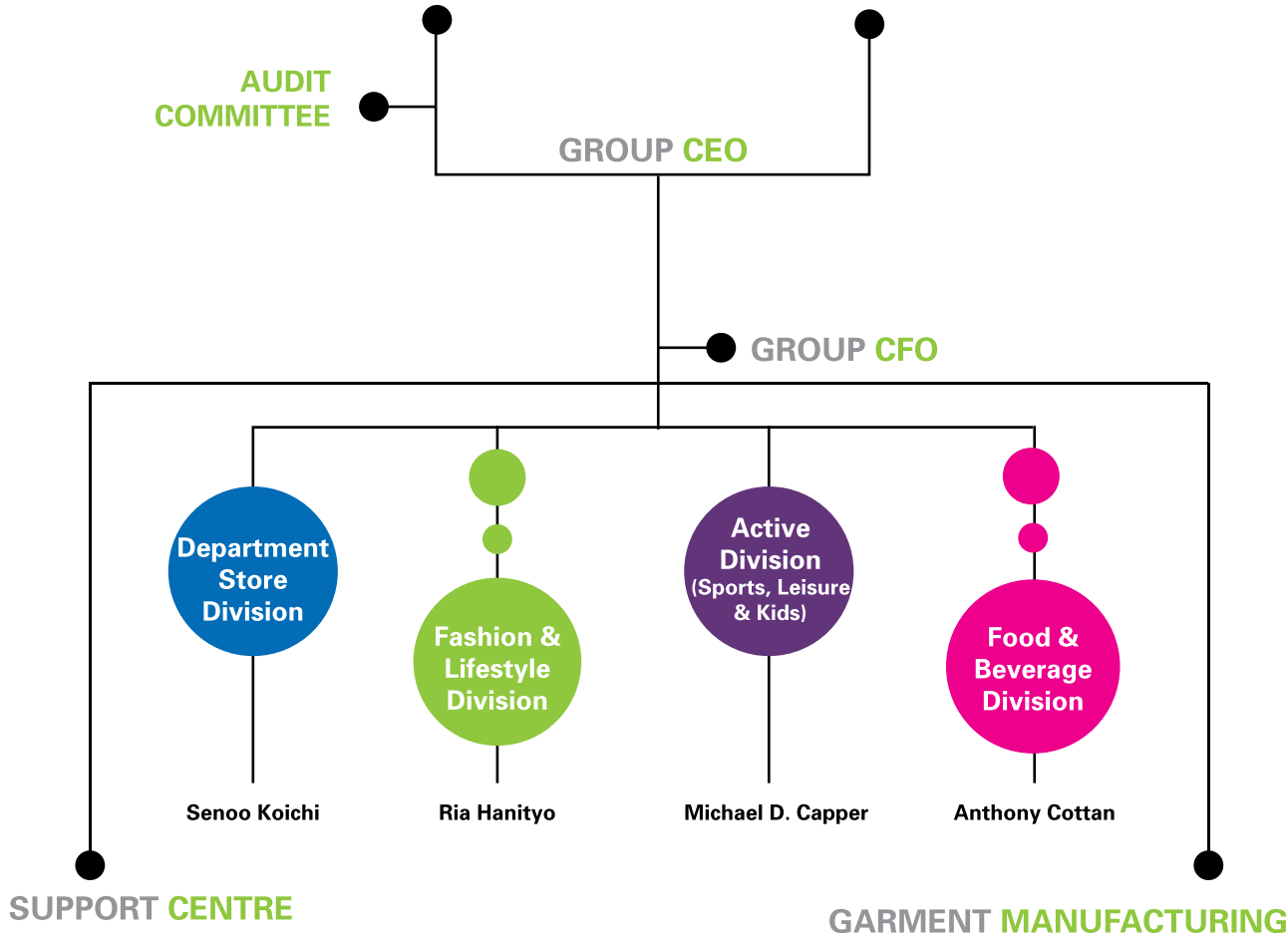
STRUKTUR ORGANISASI

BOARD OF COMMISSIONERS

Mien Sugandhi
President Commissioner | Independent Commissioner
Presiden Komisaris | Komisaris Independen
GBPH H. Prabukusumo, S. Psi
Vice President Commissioner | Independent Commissioner
Wakil Presiden Komisaris | Komisaris Independen
Juliani Gozali
Commissioner | Komisaris
Kentjana Indriawati
Commissioner | Komisaris
Prakoso Eko Setyawan Himawan
Commissioner | Komisaris

BOARD OF DIRECTORS

H.B.L. Mantiri
President Director | Presiden Direktur
V.P. Sharma
Vice President Director | Wakil Presiden Direktur
Susiana Latif
Director | Direktur
Sjeniwati Gusman
Director | Direktur
Michael D. Capper
Director | Direktur
Hendry H. Batubara
Director | Direktur
Johanes Ridwan
Non-Affiliated Director | Direktur Tidak Terafiliasi



Subsidiaries, Percentage of Share, Line of Business, Company's Status and Domicile

Entitas Anak, Prosentase Saham, Bidang Usaha, Status Operasi dan Domisili

| No | Company Name | Ownership - Direct & Indirect | Status |
|--|--|---|--------------------------------|
| Nomor | Nama Perusahaan | Kepemilikan Langsung & Tidak Langsung | Status Operasi |
| Retail Business/Penjualan Ritel | | | |
| 1 | PT Mitra Selaras Sempurna | 100% | Operating/Beroperasi |
| 2 | PT Sarimode Fashindo Adiperkasa | 100% | Operating/Beroperasi |
| 3 | PT Mitramode Duta Fashindo | 100% | Operating/Beroperasi |
| 4 | PT Prima Buana Perkasa | 100% | Operating/Beroperasi |
| 5 | Map Active Ltd. | 100% | Operating/Beroperasi |
| 6 | PT Mitra Gaya Indah | 100% | Operating/Beroperasi |
| 7 | PT Putra Agung Lestari | 100% | Operating/Beroperasi |
| 8 | PT Map Active | 100% | Operating/Beroperasi |
| 9 | PT Sukses Diva Mandiri | 100% | Operating/Beroperasi |
| 10 | PT Bersama Karunia Mandiri | 100% | Operating/Beroperasi |
| 11 | Map Active Footwear Pte. Ltd. | 100% | Operating/Beroperasi |
| 12 | Map Active Footwear Malaysia Sdn. Bhd. | 100% | Operating/Beroperasi |
| 13 | PT Panen Cosmetic Indonesia | 100% | Pre-Operation/Belum beroperasi |
| 14 | PT Panen Fashion Indonesia | 100% | Operating/Beroperasi |
| 15 | PT Panen Wangi Abadi | 100% | Pre-Operation/Belum beroperasi |
| 16 | PT Sarimode Griya | 100% | Pre-Operation/Belum beroperasi |
| 17 | PT Prima Mode Indonesia | 100% | Operating/Beroperasi |
| 18 | PT Cemerlang Kharisma Internusa | 100% | Pre-Operation/Belum beroperasi |
| 19 | PT Agung Mandiri Lestari | 100% | Pre-Operation/Belum beroperasi |
| 20 | PT Toya Roda Utama | 100% | Pre-Operation/Belum beroperasi |
| 21 | PT Creasi Mode Indonesia | 100% | Pre-Operation/Belum beroperasi |
| 22 | PT Samsonite Indonesia | 40% | Operating/Beroperasi |
| Department Stores/Department Stores | | | |
| 23 | PT Panen Lestari Internusa | 100% | Operating/Beroperasi |
| 24 | PT Java Retailindo | 100% | Operating/Beroperasi |
| 25 | PT Benua Hampanan Luas | 100% | Operating/Beroperasi |
| 26 | PT Panen Selaras Intibuana | 100% | Operating/Beroperasi |
| 27 | PT Alun Alun Indonesia Kreasi | 100% | Operating/Beroperasi |
| 28 | PT Panen GL Indonesia | 100% | Pre-Operation/Belum beroperasi |

| No | Company Name | Ownership - Direct & Indirect | Status |
|--|------------------------------------|---|--------------------------------|
| Nomor | Nama Perusahaan | Kepemilikan Langsung & Tidak Langsung | Status Operasi |
| Cafe and Restaurant/Kafe dan Restoran | | | |
| 29 | PT Sari Boga Lestari | 100% | Operating/Beroperasi |
| 30 | PT Sari Coffee Indonesia | 100% | Operating/Beroperasi |
| 31 | PT Sari Pizza Indonesia | 100% | Operating/Beroperasi |
| 32 | PT Sari Burger Indonesia | 100% | Operating/Beroperasi |
| 33 | PT Sari IceCream Indonesia | 100% | Operating/Beroperasi |
| 34 | PT Dom Pizza Indonesia | 100% | Operating/Beroperasi |
| 35 | PT Premier Doughnut Indonesia | 100% | Operating/Beroperasi |
| 36 | PT Sari Food Lestari | 100% | Pre-Operation/Belum beroperasi |
| Book Stores/Toko Buku | | | |
| 37 | PT Kinokunia Bukindo | 100% | Operating/Beroperasi |
| Manufacturing/Manufaktur | | | |
| 38 | PT Mitra Garindo Perkasa | 100% | Operating/Beroperasi |
| Others/Lain-lain | | | |
| 39 | PT Siola Sandimas | 100% | Operating/Beroperasi |
| 40 | PT Premier Capital Investment | 99.50% | Operating/Beroperasi |
| 41 | Map Active Pte. Ltd. | 100% | Operating/Beroperasi |
| 42 | Asia Retail Investments Pte. Ltd. | 100% | Operating/Beroperasi |
| 43 | Map Active Trading Pte. Ltd. | 100% | Operating/Beroperasi |
| 44 | Map Active International Sdn. Bhd. | 100% | Operating/Beroperasi |

as per 31st December 2012 | per 31 Desember 2012

All subsidiaries are domiciled in Jakarta except Map Active Ltd. (Thailand), Map Active Pte. Ltd. (Singapore), Map Active Trading Pte. Ltd. (Singapore), Asia Retail Investments Pte. Ltd. (Singapore), Map Active Footwear Pte. Ltd. (Singapore), Map Active Footwear Sdn. Bhd. (Malaysia), and Map Active International Sdn. Bhd. (Malaysia).

Seluruh entitas anak berdomisili di Jakarta kecuali Map Active Ltd. (Thailand), Map Active Pte. Ltd. (Singapura), Map Active Trading Pte. Ltd. (Singapura), Asia Retail Investments Pte. Ltd. (Singapura), Map Active Footwear Pte. Ltd. (Singapura), Map Active Footwear Sdn. Bhd. (Malaysia), dan Map Active International Sdn. Bhd. (Malaysia).

share information

INFORMASI SAHAM

Market Capitalization Kapitalisasi Pasar

2011 Rp 8,549,000,000,000

2012 Rp 11,039,000,000,000

Source/Sumber: RTI Services

Trading Volume Volume Perdagangan

2011 982,448,757

2012 948,778,881

Source/Sumber: RTI Services

Outstanding Shares Jumlah Saham yang Beredar

2011 1,660,000,000

2012 1,660,000,000

Dividend (per Share) Dividen (per Lembar Saham)

2011 Rp 20

2012 Rp 35

HISTORY OF SHARE LISTING

RIWAYAT PENCATATAN SAHAM

The Company's total share of 1,660,000,000 was listed on the Indonesia Stock Exchange on 10th November 2004, with initial offer price of Rp 625,- per share. Listing of stock is based on effective notice from the Chairman of the Capital Market Supervisory Agency (currently Financial Service Authority) through letter No. S-1681/BEJ.PSJ/11-2004 dated 8 November 2004.

The number of Company's shares since listing on the Indonesia Stock Exchange till 31 December 2012 remains unchanged.

Perusahaan mencatatkan 1.660.000.000 lembar saham di Bursa Efek Indonesia (BEI) pada tanggal 10 November 2004 dengan harga penawaran perdana sebesar Rp 625,- per lembar saham. Persetujuan pencatatan saham berdasarkan surat dari Komisaris Badan Pengawas Bursa Efek Indonesia (saat ini dijabat oleh Otoritas Jasa Keuangan) No. S-1681/BEJ.PSJ/11-2004 tanggal 8 November 2004.

Jumlah lembar saham Perusahaan sejak terdaftar pada Bursa Efek Indonesia hingga 31 Desember 2012 tidak mengalami perubahan.

HISTORY OF OTHER SECURITIES AND SECURITIES RATING

RIWAYAT PENCATATAN EFEK LAINNYA DAN PERINGKAT EFEK

On 16th December 2009, the Company issued Mitra Adiperkasa I Bond Year 2009 with fixed interest rate and Sukuk Ijarah Mitra Adiperkasa I Year 2009, amounting to Rp 364,000,000,000. Both Bonds and Sukuk Ijarah were issued in 2 Series; Series A will mature in 3 years with 12.25% fixed interest rate per annum, and Series B will mature in 5 years with 13% fixed interest rate per annum. Bonds and Sukuk Ijarah are listed on Indonesia Stock Exchange. In relation to the issuance of Bonds and Sukuk, the Company underwent a rating process conducted by domestic rating agency, PT Pemeringkat Efek Indonesia (Pefindo) which resulted in the following rating accordingly: idA+ (Single A plus; Stable Outlook) and idA+(Sy) (Single A plus Syariah; Stable Outlook). All proceedings attained from this Bonds and Sukuk Ijarah emission were used for Company's early repayment of syndicated loan Tranche B amounted to USD 16,500,000 and JPY 3,477,000,000, which matured on 8 June 2010. Acting as the Underwriters for this Bonds and Sukuk Ijarah emission were PT Danareksa Sekuritas, PT HSBC Securities Indonesia, PT Indo Premier Securities and PT Standard Chartered Securities Indonesia. PT Bank CIMB Niaga, Tbk. was also appointed as Trustee in this issuance of Bonds and Sukuk Ijarah.

On 12th December 2012, the Company issued new bonds - Continuous Bonds I Mitra Adiperkasa Phase I Year 2012 with nominal amount of Rp 500 billion. The Bonds were issued in 2 Series; Series A will mature in 3 years with 7.95% fixed interest rate per annum, and Series B will mature in 5 years with 8.45% fixed interest rate per annum. Proceeds from the offering will allow MAP to repay its principal Bonds and Sukuk Ijarah Series A which matured on 16th December 2012 – as well as for meeting the Company's working capital requirements. For the issuance, the Bonds received 'idAA-' (double A minus) rating from domestic rating agency, PT Pemeringkat Efek Indonesia (Pefindo). Acting as the Underwriters for this Bonds emission were PT Indo Premier Securities and PT Mandiri Sekuritas. PT Bank CIMB Niaga, Tbk. was also appointed as Trustee in this issuance of Bond.

Pada 16 Desember 2009 Perusahaan menerbitkan Obligasi Mitra Adiperkasa I Tahun 2009 Dengan Tingkat Bunga Tetap ("Obligasi") dan Sukuk Ijarah Mitra Adiperkasa I Tahun 2009 ("Sukuk Ijarah") dengan jumlah keseluruhan sebesar Rp 364.000.000.000,-. Masing-masing Obligasi dan Sukuk Ijarah memiliki 2 Seri, yaitu: Seri A berjangka waktu 3 tahun dengan tingkat bunga tetap 12.25% per tahun dan Seri B berjangka waktu 5 tahun dengan tingkat bunga tetap 13% per tahun. Obligasi dan Sukuk Ijarah telah tercatat pada Bursa Efek Indonesia. Dalam rangka Penerbitan Obligasi dan Sukuk Ijarah ini, Perusahaan melalui proses pemeringkatan yang dilakukan oleh PT Pemeringkat Efek Indonesia (Pefindo) dengan hasil pemeringkatan masing-masing: idA+ (*Single A plus; Stable Outlook*) dan idA+(Sy) (*Single A plus Syariah; Stable Outlook*). Dana yang diperoleh dari hasil emisi Obligasi dan Sukuk Ijarah ini, seluruhnya digunakan untuk melunasi lebih awal Pinjaman Sindikasi Tranche B Perusahaan sebesar USD 16.500.000 dan JPY 3.477.000.000 yang jatuh tempo pada tanggal 8 Juni 2010. Penjamin Pelaksana Emisi Obligasi dan Sukuk Ijarah adalah PT Danareksa Sekuritas, PT HSBC Securities Indonesia, PT Indo Premier Securities dan PT Standard Chartered Securities Indonesia. PT Bank CIMB Niaga Tbk ditunjuk sebagai Wali Amanat dalam penerbitan Obligasi dan Sukuk Ijarah ini.

Pada 12 Desember 2012 Perusahaan menerbitkan obligasi baru, yaitu Obligasi Berkelanjutan I Mitra Adiperkasa Tahap I Tahun 2012 dengan jumlah sebesar Rp 500 milyar. Obligasi ini terdiri dari 2 Seri, yaitu: Seri A berjangka waktu 3 tahun dengan tingkat bunga tetap 7.95% per tahun dan Seri B berjangka waktu 5 tahun dengan tingkat bunga tetap 8.45% per tahun. Dana dari penerbitan Obligasi baru ini digunakan untuk pembiayaan kembali Obligasi dan Sukuk Ijarah Seri A yang jatuh tempo pada tanggal 16 Desember 2012 dan untuk memenuhi kebutuhan modal kerja perusahaan. Untuk penerbitan ini, Obligasi Perusahaan memperoleh peringkat 'idAA-' (*double A minus*) dari lembaga pemeringkat domestik, PT Pemeringkat Efek Indonesia (Pefindo). Bertindak sebagai Penjamin Pelaksana Emisi Obligasi adalah PT Indo Premier Securities dan PT Mandiri Sekuritas. PT Bank CIMB Niaga Tbk ditunjuk sebagai Wali Amanat dalam penerbitan Obligasi ini.





REPORT FROM THE BOARD OF COMMISSIONERS

LAPORAN DEWAN KOMISARIS

REPORT FROM THE BOARD OF DIRECTORS

LAPORAN DIREKSI

Dear Shareholders,

The Board of Commissioners (BOC) is pleased to report that MAP posted record revenue and profit in 2012.

Concrete steps were also taken to strengthen MAP in many key areas, most notably IT, Supply Chain, HR and Training.

Together with a stronger brand portfolio and enhanced retail network, MAP is now a more solid and robust company than before.

Taking into consideration all these achievements, the BOC is generally satisfied with the performance of the Board of Directors (BOD).

The BOC is also delighted to note that good corporate governance practices were well implemented in MAP in 2012.

We would like to thank the Audit Committee for their review of MAP's business, internal and external audits, as well as compliance with regulations on corporate governance and internal controls.

The BOC will continue to perform our supervisory role to ensure that MAP is accountable, transparent and fair in executing its corporate strategies and actions.

Going forward, we foresee challenges from the influx of big international retail players as well as global uncertainties. But we are excited about the fantastic growth opportunities in Indonesia.

Indonesia is now surging ahead on a wave of spending by an affluent middle class which is growing phenomenally in size and wealth.

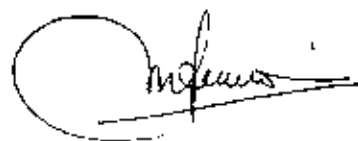
No company is better poised to harness this awesome spending power than MAP. Our portfolio of over 100 world class brands is second to none. We have the infrastructure, track record, market expertise, access to good locations and senior management team. The stage is set for MAP to realize its full potential.

The past 17 years has been nothing short of spectacular for MAP. Based on glowing reports on Indonesia and the unique competitive advantages of MAP, we have reasons to be optimistic about 2013 and beyond.

In closing, the BOC would like to thank all shareholders, strategic partners and customers for their continued support.

We would also like to extend our sincere appreciation to the directors as well as management and staff of MAP for their dedication and contribution to the Company.

For and on behalf of the Board of Commissioners

A handwritten signature in black ink, appearing to read 'Mien Sugandhi', with a large circular flourish on the left side.

Mien Sugandhi
President Commissioner | Independent Commissioner

Para pemegang saham yang terhormat,

Dewan Komisaris melaporkan bahwa MAP mencatat rekor terbaik sepanjang sejarah Perusahaan atas pendapatan dan perolehan laba pada tahun 2012.

Langkah-langkah nyata telah diambil untuk memperkuat MAP pada segenap bagian kunci, terutama pada Teknologi Informasi, Rantai Pasokan, Sumber Daya Manusia dan Pelatihan.

Seiring dengan portofolio merek yang semakin kuat dan peningkatan kualitas jaringan ritel, saat ini MAP adalah sebuah perusahaan yang lebih kokoh dan kuat dibandingkan sebelumnya.

Dengan mempertimbangkan sejumlah prestasi yang telah dicapai, Dewan Komisaris memandang kinerja Direksi secara keseluruhan memuaskan.

Dewan Komisaris mencatat bahwa praktik-praktik Tata Kelola Perusahaan telah diterapkan dengan baik di MAP pada tahun 2012.

Kami mengucapkan terima kasih kepada Komite Audit atas tinjauan mereka terhadap bisnis Perusahaan, audit internal, audit eksternal, dan kepatuhan pada peraturan tentang Tata Kelola Perusahaan serta kontrol internal.

Dewan Komisaris akan terus melakukan tugas fungsi pengawasannya untuk memastikan bahwa MAP bertanggung jawab, transparan dan adil dalam menjalankan strategi usaha dan pelaksanaan aksi.

Di masa mendatang, kami memproyeksikan adanya tantangan dari masuknya peritel besar bertaraf internasional, serta ketidakpastian global.

Namun kami sangat antusias menyambut peluang pertumbuhan yang pesat di Indonesia.

Gelombang pembelanjaan masyarakat kelas menengah di Indonesia melonjak cukup tinggi dan berkembang pesat dari segi ukuran dan pendapatan.

Tidak ada perusahaan lain selain MAP yang lebih berpeluang untuk meraih keuntungan dari kekuatan belanja kelas menengah tersebut. Portofolio MAP tidak ada duanya, terdiri lebih dari 100 merek internasional. Kami memiliki infrastruktur, catatan perjalanan, keahlian memasarkan, akses ke lokasi-lokasi terbaik dan tim manajemen senior. Semua telah tersedia untuk mewujudkan potensi penuh dari MAP.

17 tahun terakhir merupakan periode yang sangat mengagumkan bagi MAP. Berdasarkan laporan-laporan yang menjanjikan terhadap Indonesia dan keunggulan kompetitif MAP yang unik, kami memiliki keyakinan untuk optimis terhadap tahun 2013 dan seterusnya.

Sebagai penutup, Dewan Komisaris mengucapkan terima kasih kepada seluruh pemegang saham, para mitra strategis dan para pelanggan atas dukungan yang senantiasa diberikan.

Kami juga memberikan penghargaan yang tulus kepada Direksi, Manajemen dan seluruh karyawan MAP atas dedikasi serta kontribusi yang telah diberikan kepada Perusahaan.

Untuk dan atas nama Dewan Komisaris



Mien Sugandhi
Presiden Komisaris | Komisaris Independen

