







MAP - distribution active



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SPALDING
TRUE TO THE GAME™



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Through every step.



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FOOD & BEVERAGE



food & beverage









OTHER

LAIN-LAIN

BOOKS
Kinokuniya



financial highlights

RINGKASAN KEUANGAN

FINANCIAL HIGHLIGHTS in billions of Rupiah unless stated otherwise						RINGKASAN KEUANGAN dalam milyar Rupiah kecuali jika disebutkan lain
	2012	2011	2010	2009	2008	
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME						LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
Net Revenues (after cost of consignment sales)	7,585	5,890	4,713	4,112	3,468	Pendapatan bersih (setelah beban penjualan konsinyasi)
Gross profit	3,859	3,043	2,376	2,057	1,841	Laba kotor
Operating income (1)	761	622	449	308	303	Laba usaha (1)
EBITDA	1,114	910	711	558	513	EBITDA
Net income (loss)	433	360	201	164	(70)	Laba (rugi) bersih
Weighted average number of shares (in million shares)	1,660	1,660	1,660	1,660	1,660	Jumlah rata-rata tertimbang saham (dalam juta lembar)
Basic earnings (loss) per share (in full Rupiah amount)	261	217	121	99	(42)	Laba (rugi) per saham dasar (dalam Rupiah penuh)
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION						LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Assets	5,991	4,415	3,670	3,379	3,761	Aset
Current assets	3,263	2,369	1,865	1,840	1,937	Aset lancar
Noncurrent assets	2,728	2,046	1,805	1,539	1,824	Aset tidak lancar
Liabilities & Equity	5,991	4,415	3,670	3,379	3,761	Liabilitas & Ekuitas
Current liabilities	2,683	2,278	1,469	1,270	1,380	Liabilitas jangka pendek
Noncurrent liabilities	1,135	343	732	821	1,253	Liabilitas jangka panjang
Noncontrolling Interest	-	-	-	-	-	Kepentingan Nonpengendali
Total equity	2,173	1,794	1,469	1,288	1,128	Jumlah ekuitas
RATIO ANALYSIS AND OTHER INFORMATION						ANALISA RASIO DAN INFORMASI LAIN
Net working capital	580	91	396	570	556	Modal kerja bersih
Capital expenditure	833	443	429	241	325	Pengeluaran modal
Gross profit margin	50.9%	51.7%	50.4%	50.0%	53.1%	Margin laba kotor
Operating profit margin	10.0%	10.6%	9.5%	7.5%	8.8%	Margin laba usaha
Net income margin	5.7%	6.1%	4.3%	4.0%	-2.0%	Margin laba bersih
Return on assets	7.2%	8.2%	5.5%	4.9%	-1.9%	Laba terhadap aset
Return on equity	19.9%	20.1%	13.7%	12.7%	-6.2%	Laba terhadap ekuitas
EBITDA to sales ratio	14.7%	15.4%	15.1%	13.6%	14.8%	Rasio EBITDA terhadap penjualan
Current ratio (x)	1.22	1.04	1.27	1.45	1.40	Rasio lancar (x)
Net debt to equity ratio	65.0%	44.4%	47.1%	68.0%	85.0%	Rasio utang bersih terhadap ekuitas
Liabilities to assets ratio	63.7%	59.4%	60.0%	61.9%	70.0%	Rasio liabilitas terhadap aset

Notes:

(1) Operating profit is gross profit less selling expenses and general and administrative expenses

Catatan:

(1) Laba usaha adalah laba kotor dikurangi beban penjualan dan beban umum dan administrasi

